

Tax Sheltered Annuity Companies

AXA Equitable Life Ins. Co.
Annuity Collections
Brett Barlow
7887 Washington Village Dr. Ste. 260
Centerville, OH 45459
937-395-3115
Brett.Barlow@equitable.com

Bison Financial Group
Anthony M. Sisson, MBA
Financial Advisor/VP
937-977-1277, office
937-858-8851, mobile/text
<https://www.ameripriseadvisors.com/team/bison-financial-group/>

Horace Mann Life Ins. Co.
Jeffery Cowan-Area Manager
513-320-2679
jeffery.cowan@horacemann.com

IPX with K&A Wealth Advisors
Christopher P. Kurtz, Owner/CEO
513-886-5444 (mobile)
Kurtis Polacek, CFP
513-265-8869 (mobile)
www.kawealthadvisors.com

Ohio Deferred Compensation Program
257 E. Town St., Suite 457
Columbus, OH 43215
www.Ohio457.org
Phone (877) 644-6457

Vanguard Online
set up an account using the following link . .
vanguard403bservices.com/application
Participant Service Dept # 1-800-569-4903
School Plan Number is V10066286

Complete list of all approved vendors is available through
TSA Consulting 1-888-796-3786

<https://www.tsacg.com/individual/plan-sponsor/ohio/springboro-community-schools/>

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This information has been approved for advertising to school employees, however, the companies above are not sponsored by Springboro Community Schools.